**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 31 July 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “ FRS227”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 31 July 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS227

**Nominal Issued** R 245,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 31 July 2020 of 3.658% plus 600 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 July 2022

**Books Close Date** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on26 January, 25 April, 26 July, 26 October

**Issue Date** 31 July 2020

**Date Convention** Modified Following

**Interest Commencement Date** 31 July 2020

**First Interest Payment Date** 31 October 2020

**ISIN No.** ZAG000169897

**Additional Information** Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS227%20PricingSupplement3107.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000